

Report on the Realization of the Use of Proceeds from the Public Offering
PT Armadian Tritunggal
As of June 30, 2026

No	Type of Public Offering (1)	Effective Date (2)	Realized Amount of Public Offering Proceeds			Use of Proceeds Plan		Use of Proceeds Realization		Remaining Proceeds From the Public Offering		Explanation (13)	Timeline Target for Utilization of Remaining Proceeds (14)
			Proceeds from Public Offering (3)	Public Offering Costs (4)	Net Proceeds (5)	Total (6)	Percentage of the Planned Use of Proceeds relative to the Public Offering Proceeds (7)	Total (8)	Percentage of the Use of Proceeds Realization relative to the Public Offering Proceeds (9)	Accounts in the Financial Statement (10)	Total (11)	Percentage Relative to the Public Offering Proceeds (12)	
1	Public Offering of Shelf Registered Sukuk Armadian Tritunggal Phase II Year 2026	May 4, 2026	1,832,500,000.000	14,533,962,301	1,817,966,037,699	496,797,433,450	27.33%	385,824,971,000	21.22%	Note 26 - Cost of Goods Sold	110,972,462,450	6.10%	Will be realized on the third quarter of 2026
						1,050,495,000,000	57.78%	1,020,723,663,312	56.15%	Note 26 - Cost of Goods Sold	29,771,336,688	1.64%	Will be realized on the third quarter of 2026
						160,245,000,000	8.81%	160,245,000,000	8.81%	Note 26 - Cost of Goods Sold	-	0.00%	
						89,025,000,000	4.90%	89,025,000,000	4.90%	Note 26 - Cost of Goods Sold	-	0.00%	
						21,403,604,249	1.18%	21,403,604,249	1.18%	Note 28 - Employee cost	-	0.00%	

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Jakarta, July 15, 2026


PT Armadian Tritunggal
Monika Dhyana Zakaria
President Director

Appendix 2 - Breakdown of Public Offering Costs
PT Armadian Tritunggal
As of June 30, 2026

Type of Public Offering (1)	Effective Date (2)	Total Proceeds from Public Offering (3)	Public Offering Costs		
			Cost Breakdown (4)	Total (5)	Percentage (6)
Public Offering of Shelf Registered Sukuk Mudharabah I Armadian Tritunggal Phase II Year 2026	May 4, 2026	1,832,500,000,000	Management Fee	7,188,421,050	0.3923%
			Underwriting Fee	2,034,075,000	0.1110%
			Selling Fee	2,034,075,000	0.1110%
			Fees for Capital Market Supporting Professionals		
			Legal Consultant Fee	133,200,000	0.0073%
			Notary Fee	333,000,000	0.0182%
			Fees for Capital Market Supporting Institutions		
			Trustee Fee	321,761,250	0.0176%
			Rating Agency Fee	1,665,000,000	0.0909%
			Miscellaneous Costs (including registration fees for the Registration Statement with the OJK, listing fees with the IDX, fees payable to KSEI, costs associated with conducting the initial offering, costs for printing Additional Information and forms, newspaper advertising costs, allotment audit fees, and Sharia Expert Team fees)	824,430,001	0.0450%

 Jakarta, July 15, 2026

PT Armadian Tritunggal
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Report on the Details of the Planned and Actual Use of Proceeds from the Public Offering
PT Armadian Tritunggal
As of June 30, 2026

In full Rupiah amount																						
Type of Public Offering (1)	Effective Date (2)	Total Net Proceeds from Public Offering (3)	Public Offering use of Proceeds Plan (4)								Percentage of the Planned Use of Proceeds relative to the Public Offering Proceeds (5)	Public Offering Use of Proceeds Realization (6)								Percentage of the Use of Proceeds Realization relative to the Public Offering Proceeds (7)	Deviation (8)	Explanation (9)
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Description	Amount	Description	Amount	Description	Amount	Description	Amount		Description	Amount	Description	Amount	Description	Amount	Description	Amount			
Public Offering of Shelf Registered Sukuk Mudharabah I Armadian Tritunggal Phase II Year 2026	May 4, 2026	1,817,966,037,699			Payment of obligations to the government regarding Coal Production Proceeds (DHPB) and taxes.	496,797,433,450					27.33%			Payment of obligations to the government regarding Coal Production Proceeds (DHPB) and taxes.	385,824,971,000					21.22%	6.10%	Will be realized on the third quarter of 2026
					Payments to mining contractors	1,050,495,000,000					57.78%			Payments to mining contractors	1,020,723,663,312					56.15%	1.64%	Will be realized on the third quarter of 2026
					Payment to transportation vendors	160,245,000,000					8.81%			Payment to transportation vendors	160,245,000,000					8.81%	0.00%	
					Payments to suppliers	89,025,000,000					4.90%			Payments to suppliers	89,025,000,000					4.90%	0.00%	
					Payments to employees (remuneration)	21,403,604,249					1.18%			Payments to employees (remuneration)	21,403,604,249					1.18%	0.00%	

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President Director

Report on the Placement of Remaining Proceeds from the Public Offering
PT Armadian Tritunggal
As of June 30, 2026

In full Rupiah amount

Type of Public Offering (1)	Effective Date (2)	Remaining Proceeds from the Public Offering (3)	Fund Placement (4)	Fund Placement Period (5)	Interest Rate or Yield (6)	Relationship with the Company (7)
Public Offering of Shelf Registered Sukuk Mudharabah I Armadian Tritunggal Phase II Year 2026	May 4, 2026	140,743,799,138	Current account at PT Bank Nano Syariah	Current	0.5% p.a	Related party of associate of ultimate parent entity

 Jakarta, July 15 2026


PT Armadian Tritunggal
Monika Dhyana Zakaria
President Director

Account Statement

Periode	: 01.05.2026 to 31.05.2026	Address	: SINARMAS MSIG TOWER LT 10 KARET : SETIABUDI DKI Jakarta
Branch	: KCS Jakarta-Cik Diti	DOB	:
Customer	: 9900265306	Mother	:
Account	: 9931341143 - PT ARMADIAN : TRITUNGAL		
Account Type	: Giro Aira iB		
Ccy	: IDR		

Posting Date	Transaction Description	Reference/Cheque No	Value Date	Debit Amount	Credit Amount	Balance
BALANCE AT PERIODE START						
20260507	Outgoing SKN	FT26127237Q0	20260507	161,875,000.00		4,318,561,754.85
20260507	Charges - LLC BNI	FT2612780MN9	20260507	2,500.00		4,156,686,754.85
20260508	Transfer ARMADIAN	FT26128JG0W0BNK	20260508		900,037,969,670.00	904,194,653,924.85
20260508	Transfer IPO ARMA 1 2	FT26128B5N7FBNK	20260508		921,408,280,380.00	1,825,602,934,304.85
20260508	Transfer DANA SUKUK	FT26128824KY	20260508	1,817,966,037,699.00		7,636,896,605.85
20260519	Transfer PAJAK INV KRI 26	FT26139DSF85	20260519	80,122,500.00		7,556,774,105.85
20260525	Credit Profit BasilGiro	9931341143-202605	20260525		7,763,636.12	7,564,537,741.97
20260525	Tax Amount Due PjkBasilGiro	9931341143-202605	20260525	1,552,727.22		7,562,985,014.75
20260531	Admin Fees Debited	9931341143.IBADMCURR	20260601	30,000.00		7,562,955,014.75
9931341143						
MOVEMENT TOTAL				1,818,209,620,426.22 1,821,454,013,686.12		

AVAILABLE BALANCE AS 02-06-2026 AT				7,562,955,014.75		
ACTUAL BALANCE				7,562,955,014.75		